








MONTHLY OVERSEAS CONTAINER TRADE UPDATE: JULY 2019

Overseas container trade – July 2019

				
Full overseas container imports	Full overseas container exports	Empty overseas container imports	Empty overseas container exports	Total overseas containers
-5.0%	-9.2%	3.6%	-25.0%	-10.1%
100,527	57,809	4,879	33,485	196,701

Total overseas container throughput (full + empty) for July 2019 was 196,701 TEU, this was a decrease of 10.1% over July 2018. Total (full + empty) overseas container imports for the month were down 4.7% while total (full + empty) overseas container exports also decreased by 15.7% in comparison to July 2018.

Full overseas container imports were 100,527, a decrease of 5.0% against July last year. Commodities that recorded gains for the month include miscellaneous manufactures, dairy products, glass & glassware, beverages, cereal products and confectionary. Commodity with the most notable decline were furniture, textiles, metal manufactures, clothing, machinery, timber, ceramic goods, iron & steel, plastic ware, vehicle parts, builders hardware, food preparations and toys & sporting goods.

Full overseas container exports were 57,809 TEU for July 2019 which decreased 9.2% against July 2018. The commodities that recorded gains for the month include paper & newsprint, timber, miscellaneous manufactures, plastic, raw, chemical products, malt and crude animal materials. Commodities with the most notable declines were cereal grains, oil seeds, nuts & kernels, stockfeed, pulp & waste paper, cotton – raw, dairy products, meat, personal effects and paper & fibre boards.

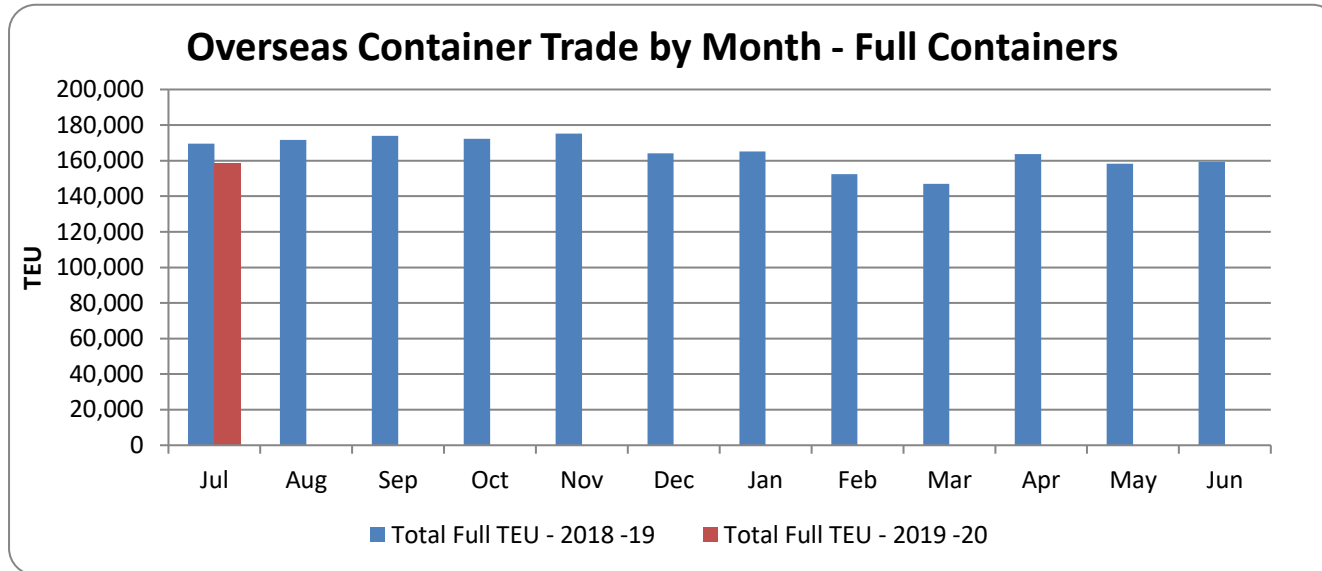
Empty overseas container movements for July were down 22.3% over the same period last year to 38,364 TEU. Empty overseas exports declined 25.0% for the month, while empty overseas imports increased by 3.6% against July 2018.

Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

Whilst every effort has been made to ensure the information is correct, Port of Melbourne (PoM) accepts no responsibility for any inaccuracies of the information provided.

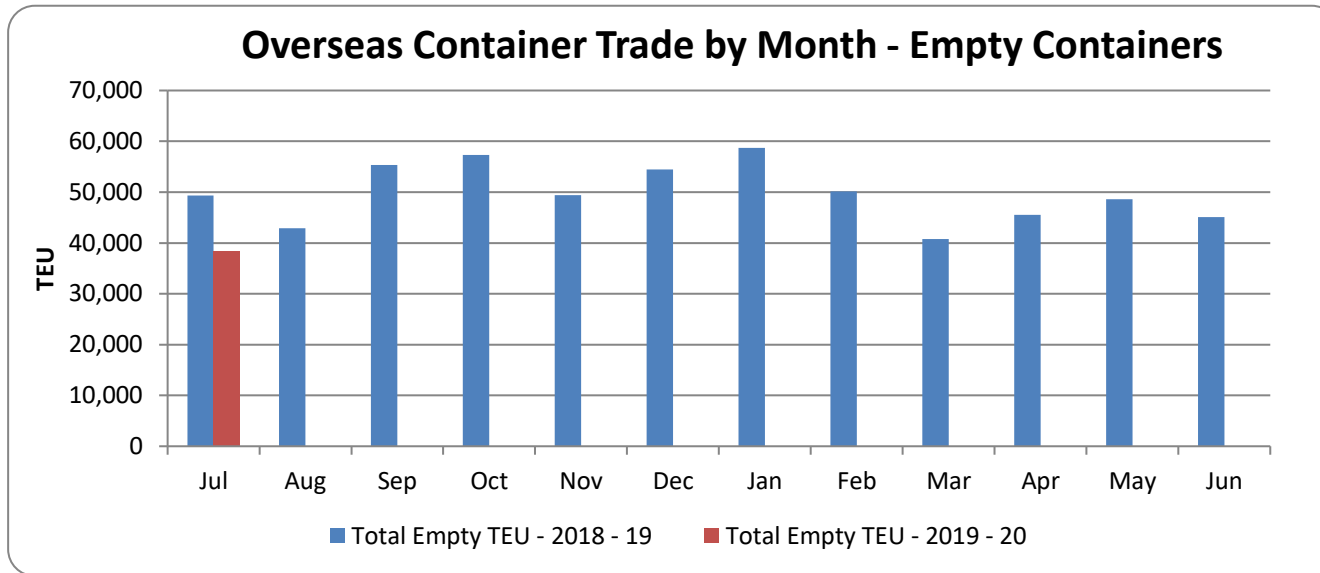
Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

**Overseas Container Trade by Month
FULL CONTAINERS (TEU)**



2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,527											
Export	57,809											
Total	158,336	0	0	0	0	0	0	0	0	0	0	0
2018-19	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	105,839	109,391	112,822	113,325	118,985	105,634	115,104	97,435	86,720	101,053	100,484	99,694
Export	63,662	62,358	61,032	58,898	56,267	58,391	50,124	55,006	60,217	62,602	57,878	59,639
Total	169,501	171,749	173,854	172,223	175,252	164,025	165,228	152,441	146,937	163,655	158,362	159,333

**Overseas Container Trade by Month
EMPTY CONTAINERS (TEU)**

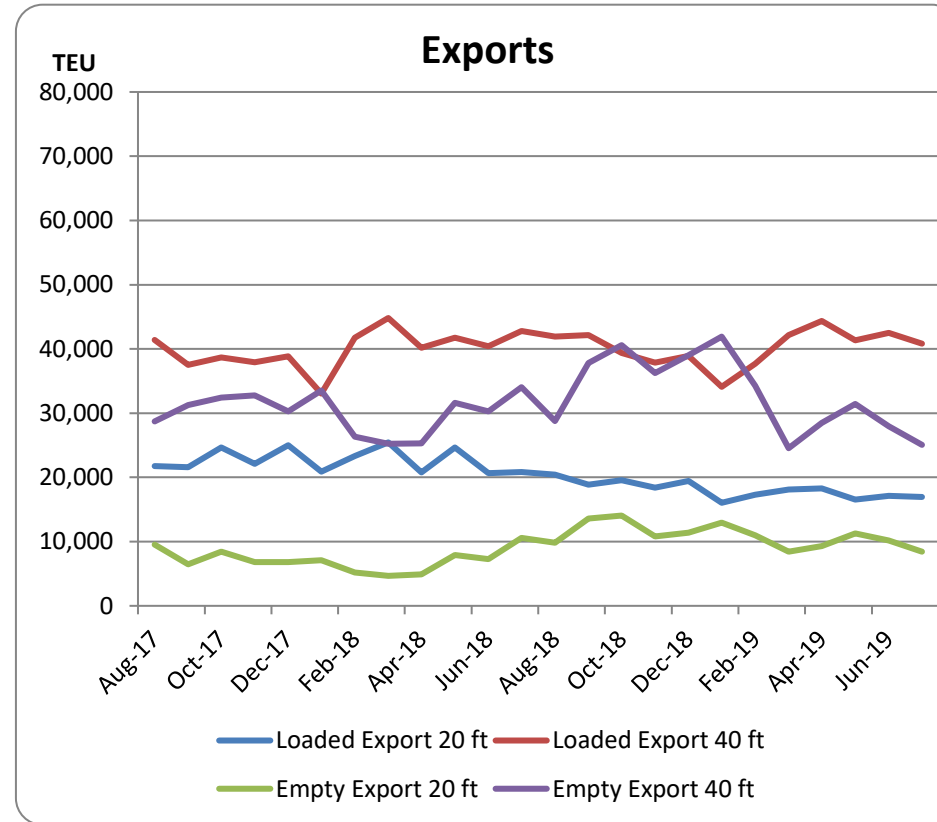
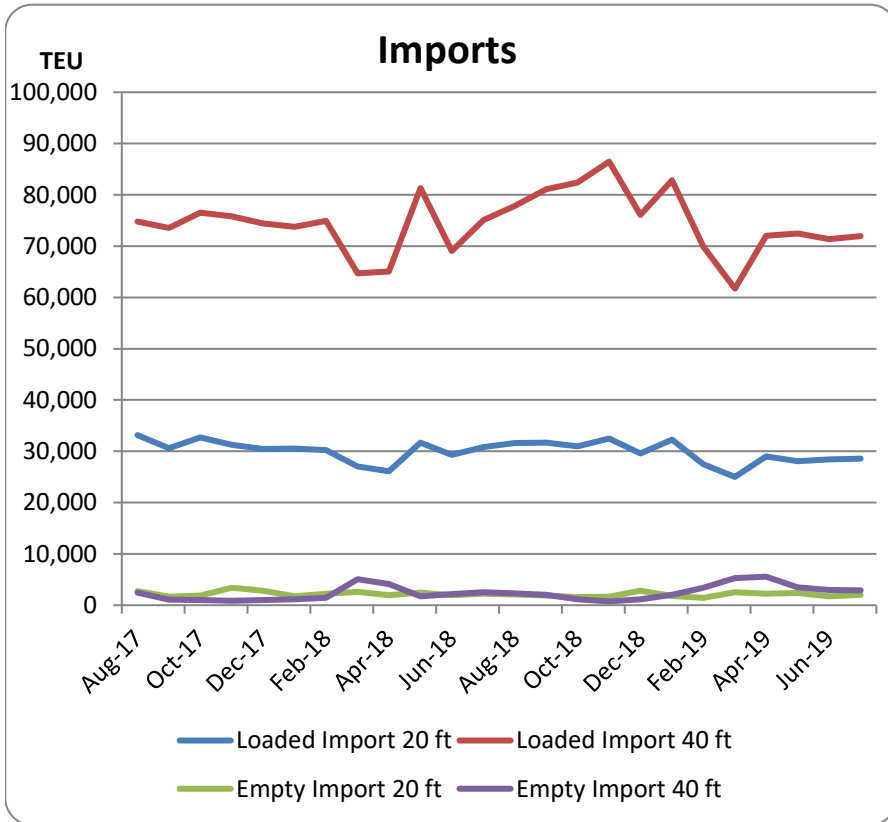


2018-19	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,879											
Export	33,485											
Total	38,364	0	0	0	0	0	0	0	0	0	0	0
2017-18	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,708	4,352	3,909	2,719	2,389	4,007	3,842	4,862	7,822	7,767	5,894	4,634
Export	44,656	38,548	51,429	54,617	47,003	50,419	54,837	45,301	32,955	37,750	42,707	40,455
Total	49,364	42,900	55,338	57,336	49,392	54,426	58,679	50,163	40,777	45,517	48,601	45,089

Total Overseas Trade by Month by Sector - August 2017 to July 2019
IMPORT & EXPORT CONTAINERS



01/08/17 to 31/07/19

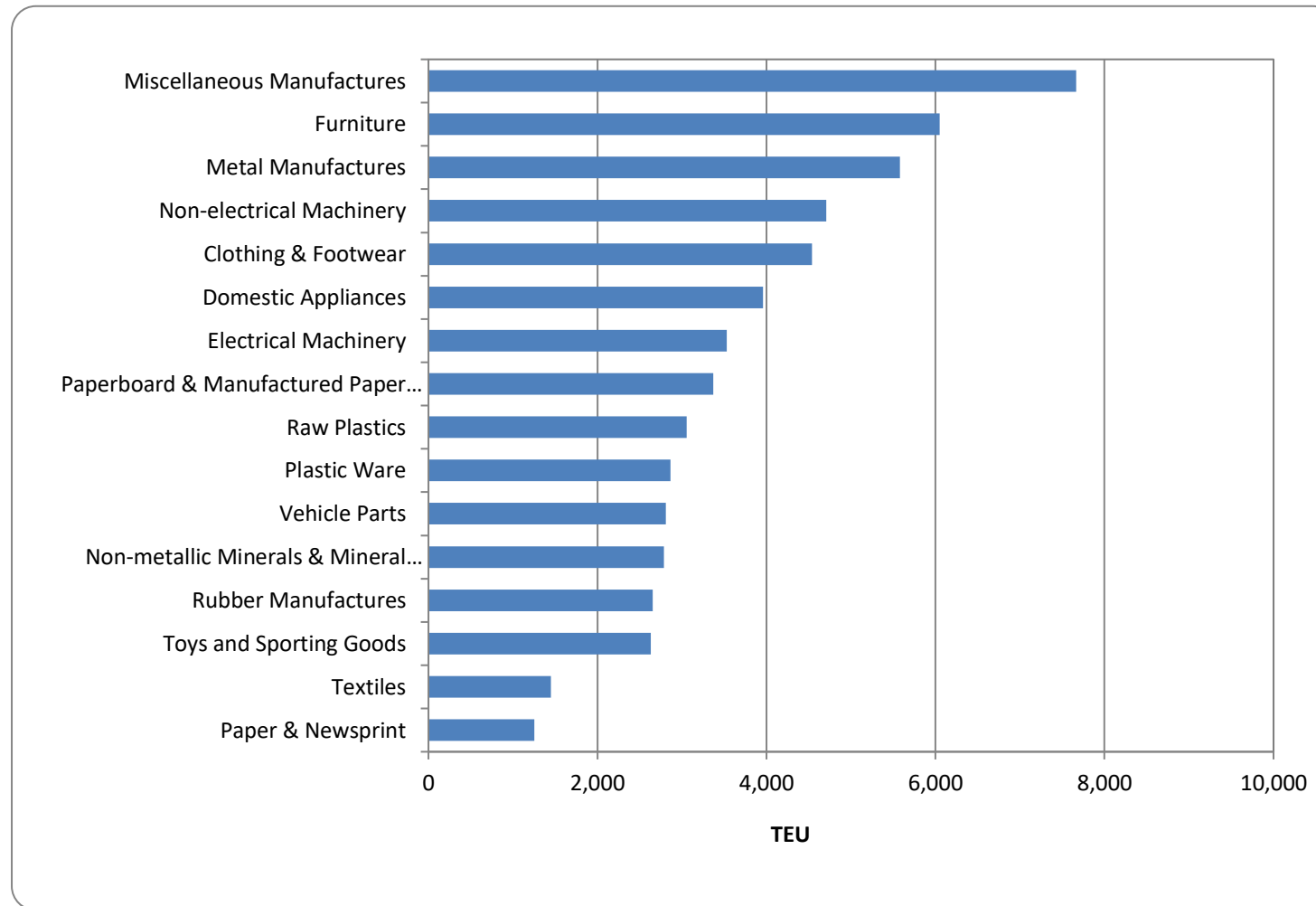




**Overseas Containerised Commodity Trade by Sector
FULL IMPORTS (TEU)**

01/07/19 to 31/07/19

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	7,666	7.6%
Furniture	6,051	6.0%
Metal Manufactures	5,578	5.5%
Non-electrical Machinery	4,706	4.7%
Clothing & Footwear	4,538	4.5%
Domestic Appliances	3,958	3.9%
Electrical Machinery	3,531	3.5%
Paperboard & Manufactured Paper Products	3,371	3.4%
Raw Plastics	3,057	3.0%
Plastic Ware	2,865	2.8%
Vehicle Parts	2,811	2.8%
Non-metallic Minerals & Mineral Manufactures	2,787	2.8%
Rubber Manufactures	2,655	2.6%
Toys and Sporting Goods	2,632	2.6%
Textiles	1,448	1.4%
Paper & Newsprint	1,254	1.2%
~All Others	41,619	41.4%
TOTAL FULL IMPORTS	100,527	100.0%
Empties	4,879	
TOTAL	105,406	



* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

** All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

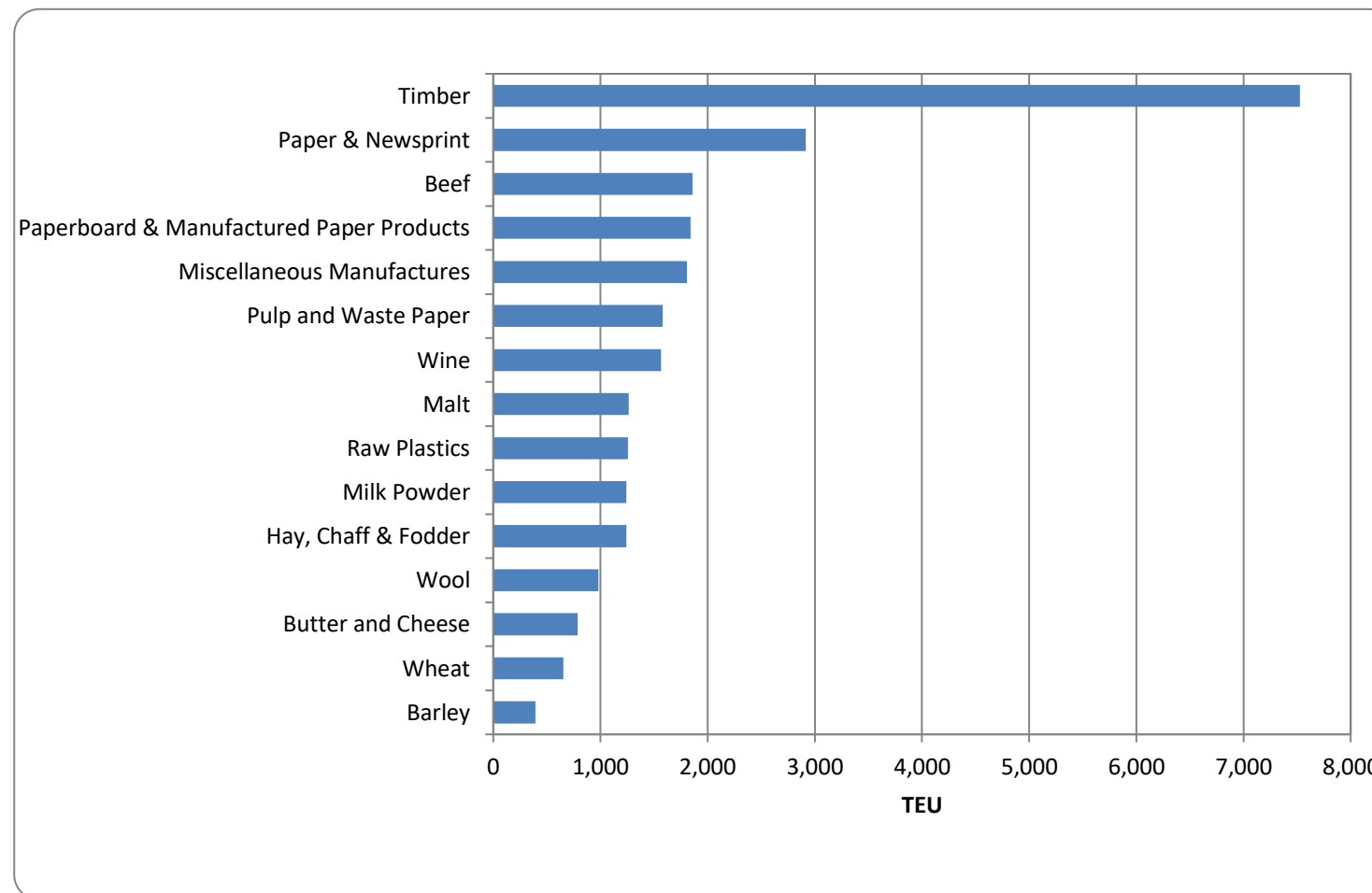
***Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.



**Overseas Containerised Commodity Trade by Sector
FULL EXPORTS (TEU)**

01/07/19 to 31/07/19

Commodity	TEU Estimate	% Share
Timber	7,525	13.0%
Paper & Newsprint	2,917	5.0%
Beef	1,861	3.2%
Paperboard & Manufactured Paper Products	1,840	3.2%
Miscellaneous Manufactures	1,807	3.1%
Pulp and Waste Paper	1,582	2.7%
Wine	1,566	2.7%
Malt	1,264	2.2%
Raw Plastics	1,257	2.2%
Milk Powder	1,242	2.1%
Hay, Chaff & Fodder	1,241	2.1%
Wool	982	1.7%
Butter and Cheese	786	1.4%
Wheat	653	1.1%
Barley	395	0.7%
~All Others	30,891	53.4%
TOTAL FULL EXPORTS	57,809	100.0%
Empties	33,485	
TOTAL	91,294	



* Miscellaneous Manufactures represents freight of all kinds and general cargo.

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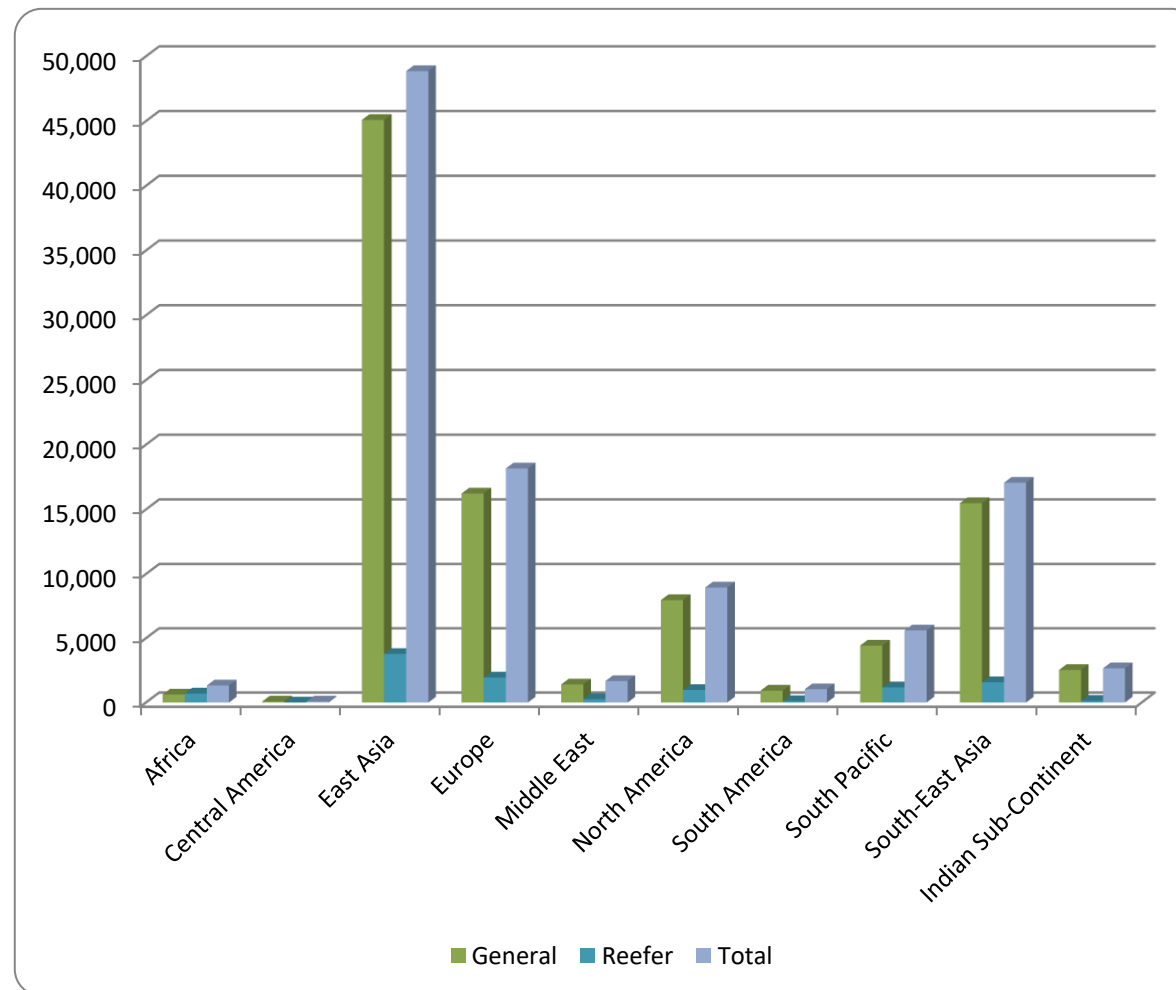
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Monthly Overseas Container Trade by Origin Region
TOTAL IMPORTS (TEU)

01/07/19 to 31/07/19

REGION	IMPORT		Total
	General	Reefer	
Africa	622	703	1,325
Central America	78	-	78
East Asia	45,085	3,776	48,861
Europe	16,226	1,941	18,167
Middle East	1,408	261	1,669
North America	7,966	978	8,944
South America	923	110	1,033
South Pacific	4,428	1,177	5,605
South-East Asia	15,484	1,579	17,063
Indian Sub-Continent	2,530	131	2,661
TOTAL	94,750	10,656	105,406





Monthly Overseas Container Trade by Destination Region
TOTAL EXPORTS (TEU)

01/07/19 to 31/07/19

REGION	EXPORT		Total
	General	Reefer	
Africa	786	107	893
Central America	165	30	195
East Asia	39,662	5,319	44,981
Europe	1,937	192	2,129
Middle East	1,807	387	2,194
North America	2,152	1,210	3,362
South America	153	5	158
South Pacific	8,232	1,133	9,365
South-East Asia	22,076	2,088	24,164
Indian Sub-Continent	3,717	136	3,853
TOTAL	80,687	10,607	91,294

